

## **BIOGRAPHY**

### **RYAN W. GREENLEE**



#### **Current Position:**

Senior Accountant and Junior Planner

Edward Greenlee, CPA, PC

#### **Professional and Firm Designations:**

Certified Public Accountant Candidate

Investment Adviser Representative Candidate

#### **Professional Organizations:**

AICPA—American Institute of Certified Public Accountants

OSCPA—Oklahoma Society of Certified Public Accountants

#### **Education:**

University of Oklahoma, Norman, OK BBA—Accounting 2009

#### **Background:**

I began working for my father's CPA practice in 2001 while in high school in various capacities, but was instrumental with the development of our paperless Intranet initiative. During high school I competed in the future business professionals competition and received an award for financial statement analysis. I made the decision to become an accountant based on my experiences in my father's practice to serve people in meeting their financial goals.

I am currently preparing for the Series 65 (Investment Adviser Representative) and CPA examinations and should be certified as an IAR by the end of 2010 and certified as a CPA by the end of 2011. I have worked for two CPA's over 10 years. During these years I have served physicians, dentists, attorneys, certified professional landman, oil and gas joint ventures, manufacturers representatives, and numerous personal accounts.

I continue to serve as Chapter Adviser for the Delta Epsilon Chapter of Sigma Nu Fraternity at the University of Oklahoma. During my college enrollment I served as Treasurer for two years and Assistant Philanthropy Chairman for one year.

I actively participate in the Moore Community Coalition and have volunteered for various community activities for child safety, community beautification, and assisted in the construction of the Kids Kingdom park in Mesquite, TX.

I actively seek involvement in civic and charitable projects. I actively seek speaking engagements to the younger generations of the family hierarchy and alumni associations for recent graduates on financial planning challenges they will face.

I currently live in Moore, OK, with my wife Kelly and our two small dogs. Kelly is currently enrolled in the University of Oklahoma College of Dentistry and is a first year professional student.

I look forward to serving the needs of families in the coming years.